

M&C Saatchi analyst consensus

Current market consensus

This consensus was compiled in May 2024 from submissions by the three investment analysts who cover M&C Saatchi. We provide this consensus in line with our commitment to giving helpful and relevant information to the capital markets.

Consensus May 2024

£m	FY24E	FY25E	FY26E
Net revenue	249.4	260.4	274.6
Op profit	37.5	42.7	47.0
Op profit margin	0.2	0.2	0.2
PBT	34.3	40.1	44.6
PAT	24.8	29.0	33.1
EPS (p)	18.5	21.0	23.5
DPS (p)	2.1	2.4	2.7
Net cash	14.7	33.2	55.0

Note: Consensus is the average of the forecasts published by those registered analysts covering M&C Saatchi at Deutsche Numis (house broker), Liberum (house broker), and Peel Hunt, and are in the public domain

Analysts covering M&C Saatchi

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