**M&C Saatchi analyst consensus**

**Current market consensus**

We provide this consensus in line with our commitment to giving helpful and relevant information to the capital markets. It is the average of the forecasts of the four investment analysts who cover M&C Saatchi, who are listed below, and was compiled in July 2024.

|  |  |  |  |
| --- | --- | --- | --- |
| **Consensus July 2024** |  |  |  |
| **£m** | **FY24E** | **FY25E** | **FY26E** |
| Net revenue | 249.6 | 260.5 | 274.5 |
| Op profit | 37.2 | 42.4 | 47.0 |
| Op profit margin | 14.9% | 16.3% | 17.1% |
| PBT | 34.3 | 39.9 | 44.7 |
| PAT | 24.8 | 28.9 | 33.1 |
| EPS (p) | 18.4p | 21.2p | 23.9p |
| DPS (p) | 2.1p | 2.5p | 2.8p |
| Net cash | 14.7 | 33.2 | 55.0 |

**Analysts covering M&C Saatchi**

|  |  |  |  |
| --- | --- | --- | --- |
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